

# PENNSYLVANIA INTEREST ON LAWYERS TRUST ACCOUNT BOARD

## LAWYER UNCLAIMED / UNIDENTIFIABLE FUND RETURN REQUEST

Use this form to request the return of Unclaimed or Unidentifiable funds previously submitted to the Pennsylvania IOLTA Board by you or your law firm per Pennsylvania Rule of Professional Conduct 1.15(v). The IOLTA Board will contact you to confirm receipt of your request and to obtain any additional information which is necessary to return the funds.

### I. LAWYER REQUESTING RETURN OF FUNDS

Provide the following contact information for the individual submitting this request:			
<b>1. Name (First, Middle Initial, Last):</b>		<b>4. Law Firm Name &amp; Address:</b>	
<input style="width: 95%;" type="text"/>		<i>Firm Name</i>	<input style="width: 95%;" type="text"/>
<b>2. Phone:</b>		<i>Street Address 1</i>	<input style="width: 95%;" type="text"/>
<input style="width: 95%;" type="text"/>		<i>Street Address 2</i>	<input style="width: 95%;" type="text"/>
<b>3. E-mail Address:</b>		<i>City, State, Zip Code</i>	<input style="width: 95%;" type="text"/>
<input style="width: 95%;" type="text"/>			

### II. IOLTA ACCOUNT & PRIOR LAW FIRM INFORMATION

Provide the following information for the IOLTA account which held the previously Unclaimed or Unidentifiable funds prior to their submission to the Pennsylvania IOLTA Board pursuant to Pa. R.P.C. 1.15(v), as well as the name and address of the law firm using the account:			
<b>1. Financial Institution Holding IOLTA Account:</b>		<b>3. Prior Law Firm Name &amp; Address (if different from Section I above):</b>	
<input style="width: 95%;" type="text"/>		<i>Firm Name</i>	<input style="width: 95%;" type="text"/>
<b>2. Account Number:</b>		<i>Street Address 1</i>	<input style="width: 95%;" type="text"/>
<input style="width: 95%;" type="text"/>		<i>Street Address 2</i>	<input style="width: 95%;" type="text"/>
		<i>City, State, Zip Code</i>	<input style="width: 95%;" type="text"/>

### III. OWNER INFORMATION

Provide the following information for the owner(s) with which you have been in contact and on whose behalf you are requesting the return of previously Unclaimed or Unidentifiable funds submitted to the Pennsylvania IOLTA Board. If insufficient space is provided below, include additional pages as necessary.					
Amount Owed	Name & Last Known Address	SSN or Federal EIN (if known)	Date of Birth (if known)	Date funds submitted to the IOLTA Board.	General description of the nature of the representation or interaction resulting in the receipt of the funds being requested (estate administration, real estate transaction, divorce proceeding, etc.) prior to remitting them to the IOLTA Board.

### IV. FUND RETURN METHOD

I am engaged in the private practice of law in Pennsylvania with access to a Pennsylvania IOLTA account. If so, the IOLTA Board will issue your firm a check in the amount of the funds being reclaimed which you must deposit into your IOLTA account prior to issuing payment to the rightful owner, after which you must provide a verification to the IOLTA Board that the funds have been returned to their rightful owner.

I am not engaged in the private practice of law in Pennsylvania and/or I do not have access to a Pennsylvania IOLTA account and I request that the IOLTA Board issue a check in the amount of the funds being reclaimed made payable to the owner(s) listed above.

Having reviewed this Unclaimed / Unidentifiable Fund Return Request form, I represent and warrant that the information provided is accurate and complete to the best of my knowledge and belief, and that I am authorized to provide this information to the Pennsylvania IOLTA Board in accordance with Pa. R.P.C. 1.15(v)(2), and have accordingly executed this Unclaimed / Unidentifiable Fund Return Request form on the date written below:

_____	_____	_____	_____
Print Name	Signature	Date	Pennsylvania Attorney ID