

Welcome to the Pennsylvania IOLTA Board's new grants management system: <u>paiolta.smartsimple.com</u>. All grant applications for the IOLTA Specialized Legal Services (Zone) Grant will be submitted through this online system.

Registration Information

All users of the Pennsylvania IOLTA Board's online grants management system must first register for a user account at <u>paiolta.smartsimple.com</u> using a unique email address. This email address will be used to log in to the system.

Currently, the Pennsylvania IOLTA Board offers grants through this online system to qualified Pennsylvania nonprofit legal aid organizations and Pennsylvania's nine law schools.

How to Register for a User Account

Step 1: Go to the homepage, paiolta.smartsimple.com, and select "Register":



Step 2: A Registration page will appear. Select "Nonprofit with 501(c)(3) Status" from the options below:

Registration
Nonprofit with 501(c)(3) Status
Pennsylvania Law School

Step 3: Please complete the Eligibility Quiz by answering the questions below:

Eligibility Quiz		
* Is the organization a not-for-pr	ofit Pennsylvania corporation?	
Please select	v	
* Is the organization tax exempt	under Section 501(c)(3) of the Internal Revenue Code?	
Please select	~	

Step 4: Next, enter the organization's Federal Employee Identification Number (EIN) in the applicable field below. Then, select "Search":

-		
li	istructions:	
F	lease enter your organization name or organization EIN.	
P	you are unable to find your organization in the IRS database, don't yet have an EIN, or have other questions about the registration rocess, please contact Jim Swoyer, Grants Manager for the IOLTA Board, at 717.238.2001 x7002, or James.Swoyer@pacourts.us.	
EIN		
25-18	02119	
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Nam	e	
Addr	ess	
City		
City		
City		

Step 5: Select your organization using the chevron icon indicated below:

0	rganizations				Q Refine S	earc		
	Instructions:							
	Instructions:							
	Instructions: Please select your organization by clicking on the chevron icon next to th	ne desired orga	nization.					
	Instructions: Please select your organization by clicking on the chevron icon next to th If you are unable to find your organization in the IRS database, don't yet h	ne desired orga nave an EIN, or	nization. have other questi	ons abo	ut the registration			
	Instructions: Please select your organization by clicking on the chevron icon next to th If you are unable to find your organization in the IRS database, don't yet h process, please contact Jim Swoyer, Grants Manager for the IOLTA Board	ne desired orga nave an EIN, or d, at 717.238.20	nization. have other questi 001 x7002, or Jan	ons abo nes.Swo	ut the registration oyer@pacourts.us.			
	Instructions: Please select your organization by clicking on the chevron icon next to th If you are unable to find your organization in the IRS database, don't yet h process, please contact Jim Swoyer, Grants Manager for the IOLTA Board	ne desired orga nave an EIN, or d, at 717.238.20	nization. have other questi 001 x7002, or Jan	ons abo nes.Swo	ut the registration over@pacourts.us.			
#	Instructions: Please select your organization by clicking on the chevron icon next to the If you are unable to find your organization in the IRS database, don't yet h process, please contact Jim Swoyer, Grants Manager for the IOLTA Board EIN Organization Name	he desired orga have an EIN, or d, at 717.238.20 <u>Address</u>	nization. have other questi 001 x7002, or Jan <u>City</u>	ons abo nes.Swo <u>State</u>	ut the registration over@pacourts.us. <u>Zip Code</u>			

Step 6: The system will auto-populate "Organization Information" based on data in the IRS Database*. Scroll to the bottom to enter your "Contact Information":

C	Organization Information Q Search IRS Databas
	Instruction Please fill out all information below.
	* EIN Number
	251802119
	* Organization Name
	PENNSYLVANIA INTEREST ON LAWYER TRUST ACCOUNT BOARD
	* Address
	P0 B0X 301
	Address 2
	* City
	UNIONTOWN
	* State
	Pennsylvania
	* Zip Code
	15401-0301
	Phone
[Web Site
_	* Is the mailing address different from the address above?
	Please Select v

*Please Note: You will have the chance to update the "Organization Information" once you have completed registration and logged into your account.

Step 7: Once you have entered your personal contact information, select "Submit":

Is the mailing address different	rom the address above?		
No			•
ontact Information			
Copy Address			
First Name			
Last Name			
Title			
Email			
Phono			
FIGUE			
hone Ext.			
Address			
Address 2			
City			
оцу			
State			•
Zip Code			

Step 8: Once you have successfully registered, the system will generate an email to you with your username and password. After logging in, you will be prompted to change your password.